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August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Asahi Diamond Industrial Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6140
URL: https://www.asahidia.co.jp/
Representative: Kazuki Kataoka, President and Representative Director
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	11,125	11.0	1,457	149.1	1,575	97.2	1,176	40.3
June 30, 2025	10,026	0.5	585	6.9	799	(14.9)	838	4.5

Note: Comprehensive income For the Three months ended June 30, 2026: ¥ 2,574 million [－%]
For the Three months ended June 30, 2025: ¥ 30 million [(97.9)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	24.45	—
June 30, 2025	16.64	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	81,196	65,892	78.9	1,330.37
March 31, 2026	79,203	64,133	78.5	1,292.35

Reference: Equity
As of June 30, 2026: ¥ 64,033 million
As of March 31, 2026: ¥ 62,209 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	15.00	—	15.00	30.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		17.00	—	17.00	34.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	22,400	9.4	2,500	151.9	2,700	96.9	1,900	25.1	39.47
Full year	45,500	8.4	5,000	108.0	5,300	58.4	3,700	84.1	76.87

Note: Revisions to the consolidated earnings forecasts most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	48,430,000 shares
As of March 31, 2026	48,430,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	297,687 shares
As of March 31, 2026	293,501 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	48,134,921 shares
Three months ended June 30, 2025	50,403,077 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

（Cautionary concerning forward-looking statements)

The forward-looking statements in this document are based on information currently available to the Company and certain assumptions the Company deems reasonable.

Actual results may differ significantly due to various factors.

① Quarterly Consolidated Financial Statements

1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	16,077	15,007
Notes and accounts receivable - trade	10,757	11,308
Securities	79	76
Merchandise and finished goods	3,724	3,721
Work in process	1,829	2,010
Raw materials and supplies	3,814	4,024
Other	656	884
Allowance for doubtful accounts	(96)	(62)
Total current assets	36,841	36,969
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,905	12,848
Machinery, equipment and vehicles, net	5,662	5,508
Land	6,640	6,640
Other, net	1,235	1,144
Total property, plant and equipment	26,443	26,140
Intangible assets	1,057	1,076
Investments and other assets		
Investment securities	13,252	15,701
Other	1,620	1,323
Allowance for doubtful accounts	(11)	(14)
Total investments and other assets	14,861	17,009
Total non-current assets	42,362	44,227
Total assets	79,203	81,196

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current Liabilities		
Notes and accounts payable - trade	1,733	1,733
Short-term borrowings	44	46
Income taxes payable	1,036	548
Provision for bonuses	1,020	1,447
Provision for business restructuring	17	17
Asset retirement obligations	161	161
Other	2,699	2,529
Total current liabilities	6,712	6,484
Non-current liabilities		
Long-term borrowings	4,500	4,500
Retirement benefit liability	2,173	2,281
Asset retirement obligations	59	117
Provision for share awards	213	223
Other	1,411	1,696
Total non-current liabilities	8,357	8,820
Total liabilities	15,070	15,304
Net assets		
Shareholders' equity		
Share capital	4,102	4,102
Capital surplus	7,154	7,154
Retained earnings	42,581	43,032
Treasury shares	(217)	(223)
Total shareholders' equity	53,620	54,065
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,249	5,164
Revaluation reserve for land	185	185
Foreign currency translation adjustment	3,303	3,041
Remeasurements of defined benefit plans	1,849	1,576
Total accumulated other comprehensive income	8,588	9,968
Non-controlling interests	1,924	1,858
Total net assets	64,133	65,892
Total liabilities and net assets	79,203	81,196

2) Quarterly Consolidated Statement of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	10,026	11,125
Cost of sales	7,170	7,332
Gross profit	2,856	3,793
Selling, general and administrative expenses		
Selling expenses	1,458	1,442
General and administrative expenses	812	892
Total selling, general and administrative expenses	2,271	2,335
Operating profit	585	1,457
Non-operating income		
Interest income	27	20
Dividend income	38	37
Foreign exchange gains	107	89
Share of profit of entities accounted for using equity method	20	—
Other	33	9
Total non-operating income	227	156
Non-operating expenses		
Interest expenses	1	18
Commission expenses	4	0
Share of loss of entities accounted for using equity method	—	13
Other	8	7
Total non-operating expenses	13	39
Ordinary profit	799	1,575
Extraordinary income		
Gain on sale of non-current assets	266	—
Gain on sale of investment securities	47	—
Total extraordinary income	313	—
Extraordinary losses		
Impairment losses	—	10
Total extraordinary losses	—	10
Profit before income taxes	1,112	1,564
Income taxes - current	383	494
Income taxes - deferred	(130)	(124)
Total income taxes	252	370
Profit	860	1,194
Profit attributable to non-controlling interests	21	17
Profit attributable to owners of parent	838	1,176

Quarterly Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	860	1,194
Other comprehensive income		
Valuation difference on available-for-sale securities	398	1,914
Foreign currency translation adjustment	(870)	40
Remeasurements of defined benefit plans, net of tax	(1)	(274)
Share of other comprehensive income of entities accounted for using equity method	(356)	(301)
Total other comprehensive income	(830)	1,379
Comprehensive income	30	2,574
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	183	2,592
Comprehensive income attributable to non-controlling interests	(153)	(18)

② Financial Data

1) Consolidated Financial Indicators

		For the three months ended		For the fiscal year ended	Forecast
		June 30, 2025	June 30, 2026	March 31, 2026	March 31, 2027
Operating profit ratio	(%)	5.8	13.1	5.7	11.0
Ordinary profit ratio	(%)	8.0	14.2	8.0	11.6
Return on assets〔ROA〕	(%)	1.1	1.5	2.6	—
Return on equity〔ROE〕	(%)	1.4	1.9	3.2	—
Capital expenditures	Millions of yen	800	512	2,726	3,000
Depreciation [Property, plant and equipment]	Millions of yen	804	792	3,414	3,500
Research and development expenses	Millions of yen	632	643	2,568	2,700
Number of employees		2,085	2,065	2,040	—

※Apart from the above capital expenditures, actual ERP investment amounted to 157 million yen in the first quarter of fiscal year 2027, and 766 million yen in fiscal year 2026. ERP investment for fiscal year 2027 is expected to total 1,660 million yen.

2) Consolidated Net Sales Breakdown

Consolidated Net Sales Breakdown by Industry

(Millions of yen, %)

	For the three months ended				For the fiscal year ended		Forecast	
	June 30, 2025		June 30, 2026		March 31, 2026		March 31, 2027	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Electronics and Semiconductor	4,078	40.7	4,594	41.3	16,978	40.4	18,900	41.5
Transportation	2,288	22.8	2,593	23.3	9,632	22.9	10,400	22.9
Machinery	2,411	24.1	2,889	26.0	10,373	24.7	11,600	25.5
Stone and Construction	954	9.5	862	7.7	3,885	9.3	3,700	8.1
Other	293	2.9	185	1.7	1,113	2.7	900	2.0
Net sales	10,026	100.0	11,125	100.0	41,983	100.0	45,500	100.0

Consolidated Net Sales Breakdown by Geographical Region

(Millions of yen, %)

	For the three months ended				For the fiscal year ended		Forecast	
	June 30, 2025		June 30, 2026		March 31, 2026		March 31, 2027	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Japan	4,683	46.7	5,431	48.8	19,512	46.5	22,300	49.0
Asia and Oceania								
Taiwan	676	6.8	713	6.4	2,889	6.9	2,800	6.2
China	1,206	12.0	1,211	10.9	4,928	11.7	4,800	10.5
Other	1,562	15.6	1,759	15.8	6,819	16.2	7,100	15.6
Europe	1,152	11.5	1,146	10.3	4,330	10.3	4,700	10.3
North America	435	4.3	482	4.4	2,172	5.2	2,100	4.6
Other	310	3.1	379	3.4	1,331	3.2	1,700	3.8
Net sales	10,026	100.0	11,125	100.0	41,983	100.0	45,500	100.0