



平成23年3月期 第1四半期

決算補足資料

Financial Data & Forecast

For the three months ended June 30

For the years ended March 31

and Forecast for fiscal year 2011

Tokyo Stock Exchange 1st section Local code 6140



旭ダイヤモンド工業株式会社
Asahi Diamond Industrial Co., Ltd.

証券コード 6140

連結貸借対照表 Consolidated Balance Sheets

百万円 Millions of yen

| | | 20年3月度 2008/3 | 21年3月度 2009/3 | 22年3月度 2010/3 | 22年6月度 2010/6 |
|-------------------|--|------------------|------------------|------------------|------------------|
| 現金及び預金 | Cash and deposits | 6,354 | 8,709 | 9,399 | 10,090 |
| 受取手形及び売掛金 | Notes and accounts receivable-trade | 12,331 | 7,710 | 10,484 | 11,841 |
| 商品及び製品 | Merchandise and finished goods | 2,138 | 2,031 | 1,610 | 1,628 |
| 仕掛品 | Work in process | 871 | 459 | 984 | 942 |
| 原材料及び貯蔵品 | Raw materials and supplies | 1,618 | 1,516 | 1,256 | 1,535 |
| その他 | Other | 923 | 1,168 | 763 | 1,050 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 79 | △ 103 | △ 122 | △ 126 |
| 流動資産合計 | Current assets | 24,157 | 21,492 | 24,377 | 26,961 |
| 建物及び構築物(純額) | Buildings and structures, net | 7,783 | 7,146 | 7,815 | 7,696 |
| 機械装置及び運搬具(純額) | Machinery, equipment and vehicles, net | 4,675 | 4,491 | 4,589 | 4,793 |
| 土地 | Land | 4,508 | 4,557 | 4,574 | 4,578 |
| その他(純額) | Other, net | 868 | 1,724 | 818 | 1,129 |
| 有形固定資産合計 | Property, plant and equipment | 17,835 | 17,919 | 17,799 | 18,198 |
| 無形固定資産 | Intangible assets | 125 | 112 | 88 | 82 |
| 投資有価証券 | Investment securities | 10,585 | 5,301 | 7,688 | 6,937 |
| その他 | Other | 5,218 | 5,342 | 3,536 | 3,727 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 84 | △ 92 | △ 68 | △ 67 |
| 投資その他の資産合計 | Investments and other assets | 15,718 | 10,550 | 11,156 | 10,597 |
| 固定資産合計 | Non-current assets | 33,680 | 28,582 | 29,043 | 28,878 |
| 資産合計 | Assets | 57,838 | 50,075 | 53,420 | 55,840 |

百万円 Millions of yen

| | | 20年3月度 2008/3 | 21年3月度 2009/3 | 22年3月度 2010/3 | 22年6月度 2010/6 |
|--------------|---|------------------|------------------|------------------|------------------|
| 支払手形及び買掛金 | Notes and accounts payable-trade | 1,843 | 1,114 | 1,378 | 1,469 |
| 短期借入金 | Short-term loans payable | 222 | 233 | 237 | 203 |
| 未払法人税等 | Income taxes payable | 848 | 81 | 706 | 1,204 |
| 賞与引当金 | Provision for bonuses | 713 | 466 | 678 | 1,228 |
| その他 | Other | 2,074 | 1,165 | 1,452 | 2,164 |
| 流動負債合計 | Current liabilities | 5,702 | 3,061 | 4,454 | 6,271 |
| 退職給付引当金 | Provision for retirement benefits | 4,163 | 5,113 | 5,558 | 5,446 |
| その他 | Other | 1,031 | 1,305 | 1,150 | 1,190 |
| 固定負債合計 | Non-current liabilities | 5,194 | 6,418 | 6,708 | 6,636 |
| 負債合計 | Liabilities | 10,896 | 9,479 | 11,163 | 12,907 |
| 資本金 | Capital stock | 4,102 | 4,102 | 4,102 | 4,102 |
| 資本剰余金 | Capital surplus | 7,129 | 7,129 | 7,129 | 7,129 |
| 利益剰余金 | Retained earnings | 38,085 | 33,168 | 33,506 | 34,514 |
| 自己株式 | Treasury stock | △ 3,995 | △ 1,664 | △ 1,732 | △ 1,771 |
| 株主資本合計 | Shareholders' equity | 45,321 | 42,735 | 43,004 | 43,974 |
| その他有価証券評価差額金 | Valuation difference on available-for-sale securities | 1,263 | 204 | 933 | 481 |
| 土地再評価差額金 | Revaluation reserve for land | △ 593 | △ 593 | △ 593 | △ 593 |
| 為替換算調整勘定 | Foreign currency translation adjustment | 362 | △ 2,119 | △ 1,454 | △ 1,295 |
| 評価・換算差額等合計 | Total valuation and translation adjustments | 1,032 | △ 2,508 | △ 1,114 | △ 1,407 |
| 少数株主持分 | Minority interests | 587 | 368 | 367 | 365 |
| 純資産合計 | Net assets | 46,941 | 40,595 | 42,257 | 42,932 |
| 負債純資産合計 | Liabilities and net assets | 57,838 | 50,075 | 53,420 | 55,840 |

連結損益計算書 Consolidated Statements of Income

百万円 Millions of yen

| | | 第1四半期 FIRST QUARTER | | | 通期 FISCAL YEAR |
|-----------------------------------|--|------------------------|--------------------|--------------------|-----------------------|
| | | 20年6月度 2008/4-6 | 21年6月度 2009/4-6 | 22年6月度 2010/4-6 | 22年3月度 '09/4-'10/3 |
| 売上高 | Net sales | 9,280 | 4,724 | 9,711 | 27,408 |
| 売上原価 | Cost of sales | 6,196 | 3,744 | 5,692 | 18,800 |
| 売上総利益 | Gross profit | 3,083 | 979 | 4,019 | 8,608 |
| 販売費及び一般管理費 | Selling, general and administrative expenses | 2,143 | 1,667 | 1,766 | 7,010 |
| 営業利益又は営業損失(△) | Operating income (loss) | 939 | △ 687 | 2,253 | 1,597 |
| 受取利息及び配当金 | Interest and dividends income | 98 | 43 | 36 | 121 |
| 持分法による投資利益 | Equity in earnings of affiliates | 37 | — | 44 | 117 |
| その他 | Other | 66 | 40 | 17 | 74 |
| 営業外収益 | Non-operating income | 203 | 83 | 98 | 313 |
| 営業外費用 | Non-operating expenses | 5 | 21 | 41 | 51 |
| 経常利益又は経常損失(△) | Ordinary income (loss) | 1,137 | △ 625 | 2,309 | 1,859 |
| 固定資産売却益 | Gain on sales of non-current assets | 0 | — | 3 | 1 |
| 投資有価証券売却益 | Gain on sales of investment securities | 41 | — | 153 | 85 |
| その他 | Other | 1 | 14 | — | — |
| 特別利益 | Extraordinary income | 42 | 14 | 156 | 87 |
| 固定資産除売却損 | Loss on sales and retirement of non-current assets | 6 | 0 | 4 | 62 |
| 投資有価証券評価損 | Loss on valuation of investment securities | — | 18 | — | 25 |
| 過年度退職給付費用 | Retirement benefit expenses for prior periods | — | — | — | 62 |
| 資産除去債務会計基準の適用に伴う影響額 | Loss on adjustment for changes of accounting standard for asset retirement obligations | — | — | 49 | — |
| その他 | Other | — | — | — | 76 |
| 特別損失 | Extraordinary loss | 6 | 19 | 53 | 225 |
| 税金等調整前四半期〔当期〕純利益又は税金等調整前四半期純損失(△) | Income (loss) before income taxes | 1,174 | △ 630 | 2,412 | 1,721 |
| 法人税等 | Total income taxes | 431 | △ 145 | 889 | 764 |
| 少数株主損益調整前四半期純利益 | Income before minority interests | — | — | 1,523 | — |
| 少数株主利益又は少数株主損失(△) | Minority interests in income (loss) | 17 | △ 16 | 32 | 15 |
| 四半期〔当期〕純利益又は四半期純損失(△) | Net income (loss) | 725 | △ 468 | 1,490 | 941 |

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows

百万円 Millions of yen

| | | 第1四半期 FIRST QUARTER | | | 通期 FISCAL YEAR |
|---------------------------------------|---|------------------------|--------------|---------------|-------------------|
| | | 20年6月度 | 21年6月度 | 22年6月度 | 22年3月度 |
| | | 2008/4-6 | 2009/4-6 | 2010/4-6 | '09/4-'10/3 |
| 〔営業活動によるキャッシュ・フロー〕 | 〔Operating activities〕 | | | | |
| 税金等調整前四半期〔当期〕純利益 又は税金等調整前四半期純損失(△) | Income (loss) before income taxes | 1,174 | △ 630 | 2,412 | 1,721 |
| 法人税等の支払額 | Income tax paid | △ 812 | △ 34 | △ 639 | △ 181 |
| 減価償却費 | Depreciation and amortization | 570 | 519 | 550 | 2,225 |
| 資産除去債務会計基準の適用に伴う影響額 | Loss on adjustment for changes of accounting standard for asset retirement obligations | — | — | 49 | — |
| 引当金の増減額(△は減少) | Increase (decrease) in various reserve | 601 | 393 | 440 | 645 |
| 持分法による投資損益(△は益) | Equity in (earnings) losses of affiliates | △ 37 | 13 | △ 44 | △ 117 |
| 有形固定資産除売却損益(△は益) | Loss (gain) on sales and retirement of property, plant and equipment | 5 | 0 | 1 | 60 |
| 投資有価証券売却損益(△は益) | Loss (gain) on sales of investment securities | △ 41 | — | △ 153 | △ 85 |
| 投資有価証券評価損益(△は益) | Loss (gain) on valuation of investment securities | — | 18 | — | 25 |
| 売上債権の増減額(△は増加) | Decrease (increase) in notes and accounts receivable-trade | 336 | 1,636 | △ 1,330 | △ 2,657 |
| たな卸資産の増減額(△は増加) | Decrease (increase) in inventories | △ 431 | △ 208 | △ 240 | 277 |
| 仕入債務の増減額(△は減少) | Increase (decrease) in notes and accounts payable-trade | 109 | △ 174 | 80 | 200 |
| その他 | Other, net | △ 107 | △ 5 | 338 | 647 |
| 営業活動によるキャッシュ・フロー | Net cash provided by operating activities | 1,368 | 1,527 | 1,464 | 2,760 |
| 〔投資活動によるキャッシュ・フロー〕 | 〔Investing activities〕 | | | | |
| 定期預金の預入による支出 | Payments into time deposits | — | — | — | △ 500 |
| 定期預金の払戻による収入 | Proceeds from withdrawal of time deposits | — | — | — | 1,200 |
| 有形固定資産の取得による支出 | Purchase of property, plant and equipment | △ 565 | △ 701 | △ 619 | △ 1,831 |
| 有形固定資産の売却による収入 | Proceeds from sales of property, plant and equipment | 3 | — | 4 | 8 |
| 投資有価証券の取得による支出 | Purchase of investment securities | △ 124 | △ 4 | △ 12 | △ 1,016 |
| 投資有価証券の売却償還による収入 | Proceeds from sales and redemption of investment securities | 119 | — | 271 | 179 |
| その他 | Other, net | 24 | 69 | 73 | 457 |
| 投資活動によるキャッシュ・フロー | Net cash used in investing activities | △ 542 | △ 636 | △ 281 | △ 1,503 |
| 〔財務活動によるキャッシュ・フロー〕 | 〔Financing activities〕 | | | | |
| 短期借入金の純増減額(△は減少) | Increase (decrease) in short-term loans payable | 29 | △ 30 | △ 37 | △ 2 |
| 自己株式の取得による支出 | Purchase of treasury stock | — | — | — | △ 71 |
| 配当金の支払額 | Cash dividends paid | △ 371 | △ 230 | △ 385 | △ 604 |
| その他 | Other, net | △ 105 | 50 | △ 122 | △ 180 |
| 財務活動によるキャッシュ・フロー | Net cash used in financing activities | △ 447 | △ 210 | △ 545 | △ 858 |
| 現金及び現金同等物に係る換算差額 | Effect of exchange rate change on cash and cash equivalents | △ 148 | △ 33 | 52 | 290 |
| 現金及び現金同等物の増減額 | Net increase (decrease) in cash and cash equivalents | 229 | 647 | 690 | 689 |
| 現金及び現金同等物の期首残高 | Cash and cash equivalents at beginning of period | 6,354 | 8,709 | 9,399 | 8,709 |
| 現金及び現金同等物の四半期末〔期末〕残高 | Cash and cash equivalents at end of period | 6,584 | 9,357 | 10,090 | 9,399 |

業界別連結売上高 Consolidated Net Sales Breakdown by Industry

百万円 Millions of yen

| | | 第1四半期 FIRST QUARTER | | | | 通期 FISCAL YEAR |
|--------|-------------------------------|------------------------|----------|----------|----------|-------------------------|
| | | 19年6月度 | 20年6月度 | 21年6月度 | 22年6月度 | 23年3月度予想 |
| | | 2007/4-6 | 2008/4-6 | 2009/4-6 | 2010/4-6 | Forecast '10/4-'11/3 |
| 電子・半導体 | Electronics and Semiconductor | 2,820 | 3,204 | 1,769 | 5,025 | 21,700 |
| 輸送機器 | Transportation | 1,730 | 1,775 | 807 | 1,341 | 5,300 |
| 機械 | Machinery | 2,150 | 2,258 | 908 | 1,688 | 6,200 |
| 石材・建設 | Stone and Construction | 1,651 | 1,619 | 976 | 1,377 | 5,800 |
| その他 | Other | 418 | 422 | 263 | 278 | 1,000 |
| 売上高 | Net sales | 8,771 | 9,280 | 4,724 | 9,711 | 40,000 |

構成比 Composition ratio %

| | | | | | | |
|--------|-------------------------------|-------|-------|-------|-------|-------|
| 電子・半導体 | Electronics and Semiconductor | 32.2 | 34.5 | 37.4 | 51.7 | 54.2 |
| 輸送機器 | Transportation | 19.7 | 19.1 | 17.1 | 13.8 | 13.2 |
| 機械 | Machinery | 24.5 | 24.4 | 19.2 | 17.4 | 15.5 |
| 石材・建設 | Stone and Construction | 18.8 | 17.5 | 20.7 | 14.2 | 14.5 |
| その他 | Other | 4.8 | 4.5 | 5.6 | 2.9 | 2.6 |
| 売上高 | Net sales | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

四半期推移 Quarter transition

百万円 Millions of yen

| | | 前第1四半期 | 前第2四半期 | 前第3四半期 | 前第4四半期 | 当第1四半期 |
|--------|-------------------------------|----------|----------|------------|----------|----------|
| | | 2009/4-6 | 2009/7-9 | 2009/10-12 | 2010/1-3 | 2010/4-6 |
| 電子・半導体 | Electronics and Semiconductor | 1,769 | 2,738 | 3,283 | 4,105 | 5,025 |
| 輸送機器 | Transportation | 807 | 1,093 | 1,199 | 1,363 | 1,341 |
| 機械 | Machinery | 908 | 1,227 | 1,333 | 1,601 | 1,688 |
| 石材・建設 | Stone and Construction | 976 | 1,192 | 1,301 | 1,475 | 1,377 |
| その他 | Other | 263 | 258 | 274 | 236 | 278 |
| 売上高 | Net sales | 4,724 | 6,509 | 7,391 | 8,782 | 9,711 |

構成比 Composition ratio %

| | | | | | | |
|--------|-------------------------------|-------|-------|-------|-------|-------|
| 電子・半導体 | Electronics and Semiconductor | 37.4 | 42.1 | 44.4 | 46.8 | 51.7 |
| 輸送機器 | Transportation | 17.1 | 16.8 | 16.2 | 15.5 | 13.8 |
| 機械 | Machinery | 19.2 | 18.8 | 18.1 | 18.2 | 17.4 |
| 石材・建設 | Stone and Construction | 20.7 | 18.3 | 17.6 | 16.8 | 14.2 |
| その他 | Other | 5.6 | 4.0 | 3.7 | 2.7 | 2.9 |
| 売上高 | Net sales | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

地域別売上高 Geographical Sales

百万円 Millions of yen

| | | 第1四半期 FIRST QUARTER | | | 通期 FISCAL YEAR |
|-----------|------------------|------------------------|--------------------|--------------------|-----------------------|
| | | 20年6月度 2008/4-6 | 21年6月度 2009/4-6 | 22年6月度 2010/4-6 | 22年3月度 '09/4-'10/3 |
| 日本 | Japan | 5,564 | 2,986 | 5,717 | 16,676 |
| ヨーロッパ | Europe | 1,033 | 477 | 727 | 2,157 |
| アジア・オセアニア | Asia and Oceania | 2,218 | 1,095 | 3,000 | 7,535 |
| 北米 | North America | 380 | 127 | 213 | 778 |
| その他の地域 | Other regions | 83 | 37 | 52 | 259 |
| 合計 | Total | 9,280 | 4,724 | 9,711 | 27,408 |

構成比 Composition ratio %

| | | | | | |
|-----------|------------------|-------|-------|-------|-------|
| 日本 | Japan | 60.0 | 63.2 | 58.9 | 60.8 |
| ヨーロッパ | Europe | 11.1 | 10.1 | 7.5 | 7.9 |
| アジア・オセアニア | Asia and Oceania | 23.9 | 23.2 | 30.9 | 27.5 |
| 北米 | North America | 4.1 | 2.7 | 2.2 | 2.8 |
| その他の地域 | Other regions | 0.9 | 0.8 | 0.5 | 1.0 |
| 合計 | Total | 100.0 | 100.0 | 100.0 | 100.0 |

連結財務指標 Consolidated Financial Indicators

| | | 第1四半期 FIRST QUARTER | | | 通期 FISCAL YEAR | |
|--|---------------------------|------------------------|----------|----------|-------------------|-------------------------|
| | | 20年6月度 | 21年6月度 | 22年6月度 | 22年3月度 | 23年3月度予想 |
| | | 2008/4-6 | 2009/4-6 | 2010/4-6 | '09/4-'10/3 | Forecast '10/4-'11/3 |
| 売上高 Net sales | 百万円 Millions of yen | 9,280 | 4,724 | 9,711 | 27,408 | 40,000 |
| 営業利益又は営業損失(△) Operating income (loss) | 百万円 Millions of yen | 939 | △ 687 | 2,253 | 1,597 | 8,100 |
| 経常利益又は経常損失(△) Ordinary income (loss) | 百万円 Millions of yen | 1,137 | △ 625 | 2,309 | 1,859 | 8,400 |
| 四半期〔当期〕純利益 又は四半期純損失(△) Net income (loss) | 百万円 Millions of yen | 725 | △ 468 | 1,490 | 941 | 5,000 |
| 売上高営業利益率 Operating income ratio | % | 10.1 | △ 14.6 | 23.2 | 5.8 | 20.3 |
| 売上高経常利益率 Ordinary income ratio | % | 12.3 | △ 13.2 | 23.8 | 6.8 | 21.0 |
| 総資産四半期〔当期〕純利益率〔ROA〕 Return on assets | % | 1.3 | △ 0.9 | 2.7 | 1.8 | — |
| 自己資本四半期〔当期〕純利益率〔ROE〕 Return on equity | % | 1.6 | △ 1.2 | 3.5 | 2.3 | — |
| 流動比率 Current ratio | % | 393.0 | 611.5 | 429.9 | 547.2 | — |
| 固定比率 Non-current ratio | % | 73.1 | 72.6 | 67.8 | 69.3 | — |
| 自己資本比率 Shareholders' equity ratio | % | 79.2 | 79.7 | 76.2 | 78.4 | — |
| 発行済株式総数 Number of shares outstanding | 千株 Thousands of shares | 69,543 | 63,143 | 63,143 | 63,143 | — |
| 期末自己株式数 Treasury stock at the end of period | 千株 Thousands of shares | 6,399 | 2,768 | 2,901 | 2,868 | — |
| 1株当たり純資産〔BPS〕 Book value per share | 円 Yen | 727.99 | 665.36 | 706.60 | 694.98 | — |
| 1株当たり四半期〔当期〕純利益 又は四半期純損失(△)〔EPS〕 Earnings (losses) per share | 円 Yen | 11.49 | △ 7.77 | 24.73 | 15.60 | 82.99 |
| 株価収益率〔PER〕 Price earnings ratio | 倍 Times | 66.3 | △ 70.7 | 55.7 | 55.0 | — |
| 株価純資産倍率〔PBR〕 Price book value ratio | 倍 Times | 1.0 | 0.8 | 1.9 | 1.2 | — |
| 設備投資総額 Capital expenditures | 百万円 Millions of yen | 865 | 608 | 908 | 2,082 | 5,500 |
| 有形固定資産の減価償却実施額 Depreciation [Property, plant and equipment] | 百万円 Millions of yen | 557 | 509 | 540 | 2,188 | 2,500 |
| 研究開発費 Research and development expenses | 百万円 Millions of yen | 379 | 294 | 294 | 1,175 | 1,400 |
| 従業員数 Number of employees | 名 Number | 1,771 | 1,774 | 1,757 | 1,719 | — |

本資料の取り扱い時の注意点

本資料には計画及び業績に関する予想及び見通しの数値が含まれています。これらは現時点で入手可能な情報から判断したものであり、潜在的なリスクや不確実性を含んでいます。そのため、実際の業績は、これらの予想及び見通しとは異なる可能性があります。

“△”は、マイナスを表しています。

Note

This report contains estimates and forecasts pertaining to the future plans and business results. Such statements are based on information available at the time of the report's production and include potential risks and uncertainties. Actual results may differ from estimates and forecasts contained herein.

Numbers with “△” indicate negative numbers.